

ADVISER PROFILE

Deborah Batson *BCom(Econ) BBus(FinPlan)*

Deb is an authorised representative, no. 307525, of ClearView Financial Advice Pty Ltd AFSL No. 331367

Professional Memberships	Qualifications
Member of the Financial Planning Association of Australia - FPA	Bachelor of Commerce (Economics) Bachelor of Business (Financial Planning) Self Managed Super Fund (Kaplan)

Deb holds a Bachelor of Commerce (Economics) and a Bachelor of Business (Financial Planning). She is a professional and qualified Financial Adviser with over 16 years experience in financial services and superannuation. Deb is a Director of John Buckley & Associates Pty Ltd.

Deb lives in Mornington with her partner Cameron, their 2 children and their dog Hunter.

Her goal is to ensure all her clients understand and are comfortable with their investments and strategies, making the most of the opportunities available to them. Deb specialises in Financial Planning:

Lifestyle & Retirement Planning Advice

- Wealth Accumulation Advice
- Superannuation & Contribution Advice
- Tax Minimisation Strategies
- Cash Flow – Income Planning Advice
- Debt Repayment
- Centrelink – Eligibility & Advice
- Implemented Advice Reviews & Services

Investment Services

- Managed Investments – Portfolio Advice
- Direct Share Portfolio – ASX200 Advice
- Self Managed Super Fund – Investment & Strategy Advice
- Implemented Portfolio Management & Services

Personal & Family Protection

- Personal Insurance Advice
- Estate Planning