

ABOUT YOUR ADVISER

John Buckley | AR No.273630

John Buckley & Associates Pty Ltd T/A Buckley's Financial Protection |
CAR No.260504

Address 101 Beleura Hill Road Mornington VIC 3931

Telephone 03 8899 6444

Email clientservices@buckleysfp.com.au

Website www.buckleysfp.com.au



Authorisations

I am an authorised representative of Matrix Planning Solutions Ltd. I am authorised in the following financial services and products:

- Superannuation
- Pensions & Annuities
- Retirement Savings Accounts
- Cash & Term Deposits
- Deposit and Payment Products
- Managed Investments
- Exchange Traded Products
- Investment Bonds
- Government Debentures
- Life Insurance
- Total & Permanent Disability Insurance
- Trauma Insurance
- Income Protection Insurance

Remuneration

I am remunerated by:

- Salary plus profit share

The following tables summarise the types of fees or commissions that are applicable to the services I provide. All amounts are inclusive of Goods and Services Tax (GST).

Remuneration	Up To
SoA Preparation Fee	\$8,800
Implementation Fee	\$1,750
Hourly Rate	\$385

Remuneration	Initial	Per Annum
Adviser Service Fee	\$0	\$2,750 to \$9,900
Adviser Service Fee (asset based)*	0%	0% to 1.1%
Insurance Commission*	0% to 66%^	0% to 33%

* Based on a % of funds invested or insurance premiums
^ Applicable from 1 January 2020 to new policies. If the policy was issued before 1 January 2020, commission of up to 130% will apply to additional cover.

For example, a 1% Adviser Service Fee based on a \$200,000 investment would equal a \$2,000 fee payable.

Benefits, Interests and Associations

The Business, associated entities or I have arrangements with the following parties.

Referral Parties	FSM General
------------------	-------------

Where arrangements include payments or benefits these will be disclosed to you in writing at the time of providing advice.